



DAILY STOCK MARKET NEWS

TUESDAY, JUNE 06, 2023



Daily Stock Market News

Tuesday, June 06, 2023



TECHNICAL INFORMATION OF MARKET

	05-June-23	04-June-23	% Change
Avg Trade Vol(20 days-mn)	179.45	175.81	2.07%
Avg Turnover (20 days-TK-mn)	9325	9,076.41	2.74%
DSEX EMA (15 Days)	6,326.96	6,322.45	0.07%
DSEX RSI (14 days)	71.31	76.86	-7.22%
DSEX MFI (14 days)	71.38	79.49	-10.20%

INDEX SUMMARY

Index	05-June-23	04-June-23	Point Change	% Change
DSEX	6356.29697	6366.13519	-9.83822	-0.15454%
DSES	1382.29383	1382.99923	-0.70540	-0.05101%
DSE30	2198.21633	2199.05451	-0.83818	-0.03812%

MARKET ACTIVITIES

	05-June-23	04-June-23	Change
Mkt. Turnover (BDT mn)	12,566.88	12,544.10	0.18%
Mkt. Turnover (USD mn)	116.96	116.91	0.18%
Total No of Trade	254,906	220,896	15.40%
Trade Volume (mn)	238.37	227.28	4.88%
Mkt. Velocity (last 22 trading)	31.40%	30.76	65

MARKET VALUATION

	05-June-23	04-June-23	% Change
Mkt Capitalization (BDT bn)	7,740.34	7,749.34	-0.12%
Mkt Capitalization (USD bn)	72.04	72.22	-0.12%
Trailing Market P/E	21.2	21.15	0.25%
Annualized Market P/E	19.59	19.6	-0.02%
Dividend Yield'	3.20%	3.20%	0.39

IMPORTANT NATIONAL & INTERNATIONAL NEWS

Singapore Tax Hike Is Starting to Cool Foreign Demand for Property

Singapore's latest property tax – now one of the highest among global markets – has dented foreign demand. Foreign buyers bought 57 private apartments in May, down 50% from April, according to Savills

Source : *Bloomberg ASIA Edition*

Apple Headset Looks Sleek in Person But Battery Pack Stands Out

Apple Inc.'s new \$3,499 Vision Pro headset looks just as sleek in person as in its promotional videos, but the device's external battery pack undercuts its otherwise uncluttered design.

Source : *Bloomberg US Edition*

Inflation hits 11-year high

If there is one indicator that epitomises the government's mismanagement of the economy in recent times, it is inflation -- which raced to an 11-year high of 9.94 percent in May. May's figure takes the average inflation so far this fiscal year to 8.95 percent, way above the budgetary target of 5.6 percent.

Source: *The Daily Star*

Islamic banks' loan surges 9 times their deposits in a year

Investments made by full-fledged Islamic banks in Bangladesh surged nearly nine times their deposits in a span of a year, raising questions as private sector credit growth has slowed in the entire banking sector, official

Source: *The Daily Star*

Foreign airlines' \$214m stuck in Bangladesh, now flyers paying the price

In a surprising revelation, travellers flying from Bangladesh to various foreign destinations are experiencing significantly higher ticket prices compared to those flying from India.

Source : *The Business Standard*

Deposits in banks rises by Tk25,000cr in April

Deposits in banks increased by about Tk25,000 crore in April, reflecting the customers' growing confidence despite a 9% inflation rate in the last few months.

Source : *The Business Standard*

Onion prices begin to fall as imports arrive at land ports

As imported onions started arriving in the country through Benapole and Bhomra land ports on Monday, the prices in Jashore and Satkhira markets fell by Tk12-30 per kg. Onions were selling for Tk100 per kg on Sunday, but the price now dropped to Tk88-90 in Jashore markets and the price dropped to Tk50-60 in Satkhira markets which

Source : *The Business Standard*

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NEWS FROM THE FINANCIAL EXPRESS

- **Back pay to plant owners, energy suppliers soars to \$2.76 billion**(Power paucity in Bangladesh hovers around fund crunch as overdue payments to energy-providers and power-plant owners, both local and foreign, have ballooned over US\$2.76 billion by now, sources said.)
- **Sharp fall in onion price at wholesale level**(The wholesale prices of onion declined by Tk 25-30 per kilogram in Dhaka and elsewhere across the country on Monday, a day after allowing import of the key spice.)
- **2.5pc surcharge next weapon to make issuers pay dues to Stabilisation Fund**(The securities regulator has asked both the stock exchanges to impose 2.5 per cent monthly surcharge on dividends or other dues that have remained unpaid for more than three years.)
- **Reduce VAT, lower baggage rule ceiling, demand jewellers**(At a post-budget press conference in Dhaka on Monday, BAJUS said a bhoori of 22-carat gold jewellery now costs Tk 96,694, but with a 5 per cent VAT, the price rises to Tk 105,203.)
- **Turkey's new finance minister says their economy to return to 'rational ground'**
- **Euro zone business growth slows in May**
- **Regulator to increase supply of T-bonds in secondary market**

TODAY'S IMPORTANT NEWS FROM DSE

PREBPBOND: Price Limit Open

There will be no price limit on the trading of the Premier Bank Perpetual Bond today (06.06.2023) following its corporate declaration. However, the floor price shall be applicable accordingly.

PREBPBOND: Declaration of Half Yearly Coupon Rate

The Premier Bank Limited has informed that Half Yearly Coupon Rate of Premier Bank Perpetual Bond has been approved @10.00% for the period from December 27, 2022 to June 26, 2023. Record Date for entitlement of

SONALIANSH: Q3 Financials

(Q3 Un-audited): EPS was Tk. 0.30 for January-March 2023 as against Tk. 1.78 for January-March 2022; EPS was Tk. 1.32 for July 2022-March 2023 as against Tk. 3.05 for July 2021-March 2022. NOCFPS was Tk. 12.51 for July

ILFSL: Price Limit Open

There will be no price limit on the trading of the shares of the Company today (06.06.2023) following its corporate declaration. However, the floor price shall be applicable accordingly.

ILFSL: Dividend Declaration

The Board of Directors has recommended No Dividend for the year ended December 31, 2022. Date of AGM: 17.07.2023, Time: 10:00 AM, Venue: Digital Platform. Record Date: 26.06.2023. The Company has also

DBH: Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned Surveillance rating of the Company as "AAA" in the long term and "ST-1" in the short term along with Stable outlook which will be valid from July 01, 2023 to June

MALEKSPIN: Appointment of Nominated Director

The company has informed that Board of Directors of Paragon Poultry Limited has appointed Mr. Mahir Rahman as Nominated Director of Malek Spinning Mills Ltd. in place of Mr. Moshir Rahman. As such, the Board

APSCLBOND: Board Meeting schedule under LR 19(1)

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Trustee of APSCLB Non-Convertible and Fully Redeemable Coupon Bearing Bond has informed that a meeting of the Trustee will be

ONEBANKLTD: Spot News

Trading of the shares of the company will be allowed only in the Spot Market and Block transaction will also be settled as per spot settlement cycle with cum benefit from 06.06.2023 to 07.06.2023 and trading of the shares will remain suspend on record date i.e., 08.06.2023

NCCBANK: Spot News

Trading of the shares of the company will be allowed only in the Spot Market and Block transaction will also be settled as per spot settlement cycle with cum benefit from 06.06.2023 to 07.06.2023 and trading of the shares